

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: China Eco-Farming Limited

Stock code (ordinary shares): 8166

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 March 2024.

A. General

Place of incorporation: The Cayman Islands (continued into Bermuda with effect from 28 October 2007)

Date of initial listing on GEM: 5 February 2002

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive directors:

Liu Chun Fai
Tin Ka Pak
So David Tat Man

Li Aiming

Independent non-executive directors:

Yick Ting Fai, Jeffrey
Zhang Min
Siu Yuk Ming

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder	Number of shares	Percentage of issued share capital
	A S Investment Holdings Ltd <i>(Note 1)</i>	14,635,200	11.26
	Ever Better Holdings Ltd <i>(Note 1)</i>	14,635,200	11.26
	Ms. Yeung Sau Han Agnes <i>(Note 1)</i>	16,167,600	12.44
	Mr. So Chi Ming <i>(Note 1)(Note 2)</i>	16,167,600	12.44
	VC Brokerage Limited <i>(Note 3)</i>	11,300,000	8.69
	VC Financial Group Limited <i>(Note 3)</i>	11,300,000	8.69
	Value Convergence Holdings Limited <i>(Note 3)</i>	12,161,600	9.35

Note 1: A S Investment Holdings Ltd is wholly-owned by Ever Better Holdings Ltd (“Ever Better”). Ever Better is 50% owned by Ms. Yeung Sau Han Agnes (“Ms. Yeung”) and 50% owned by Mr. So Chi Ming (“Mr. So”). Ms. Yeung is personally interested in 342,000 ordinary shares in the Company. Mr. So is personally interested in 1,190,400 ordinary shares in the Company. Ms. Yeung is the spouse of Mr. So.

Note 2: Mr. So is uncle of Mr. So David Tat Man, an executive director of the Company.

Note 3: VC Brokerage Limited is wholly-owned by VC Financial Group Limited (“VC Financial”). VC Financial is wholly-owned by Value Convergence Holdings Limited (“VC Holdings”). VC Holdings is a company listed on the main board of The Hong Kong Stock Exchange Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: [N/A](#)

Financial year end date: [31 December](#)

Registered address: Clarendon House, 2 Church Street,
Hamilton HM11, Bermuda

Head office and principal place of business: Room 707, 7/F., Capital Centre, 151 Gloucester Road, Wanchai,
Hong Kong

Web-site address (if applicable): <http://www.chinaeco-farming.com>

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Share registrar: *Principal share registrar and transfer office:*
 MUFG Fund Services (Bermuda) Limited
 4th floor Notth Cedar House
 41 Cedar Avenue
 Hamilton HM12, Bermuda

Hong Kong branch share registrar and transfer office:
 Union Registrars Limited,
 Suites 3301-04, 33/F.,
 Two Chinachem Exchange Square
 338 King's Road,
 North Point, Hong Kong

Auditors: Asian Alliance (HK) CPA Limited
 8/F., Catic Plaza,
 8 Causeway Road, Causeway Bay,
 Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries have been principally engaged in the business of (i) trading of grocery food products, (ii) trading of consumables and agricultural products, (iii) property investment, (iv) provision of money lending services, (v) one-stop value chain services and (vi) provision of financial services.

C. Ordinary shares

Number of ordinary shares in issue: 130,001,731

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

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No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Leung Wah
(Name)

Title: Authorized Representative
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.