

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



*(Continued into Bermuda with limited liability)*

**(Stock Code: 8166)**

## **REQUEST FOR REVIEW OF THE GEM LISTING COMMITTEE'S DECISION**

This announcement is made by China Eco-Farming Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 9 December 2022 and 13 December 2022 in relation to, among other matters, a letter from the Stock Exchange notifying the Company that the Listing Division of the Stock Exchange (the “**Listing Division**”) has decided that the Company has failed to maintain a sufficient level of operations and assets of sufficient value as required under Rule 17.26 of the GEM Listing Rules to warrant the continued listing of its shares (the “**LD's Decision**”), the announcement of the Company dated 19 December 2022 in relation to the request of the Company for a review of the LD's Decision by the GEM Listing Committee (the “**Committee**”), the announcement of the Company dated 4 April 2023 in relation to the decision of the Committee to uphold the LD's Decision to suspend trading in the Company's shares under Rule 9.04(3) of the GEM Listing Rules (“**the LC's Decision**”), and the announcement of the Company dated 14 April 2023 in relation to Resumption Guidance (collectively, the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

### **RIGHT TO REQUEST FOR A REVIEW OF THE LC'S DECISION**

Under Chapter 4 of the GEM Listing Rules, the Company has the right to have the LC's Decision be referred to the GEM Listing Review Committee of the Stock Exchange (the “**GEM Listing Review Committee**”) for review, and any request for review must be served on the Secretary for the GEM Listing Review Committee within seven (7) business days from the date of the LC's Decision, i.e. on or before 18 April 2023.

The Company has not made a request for the LC's Decision to be referred to the GEM Listing Review Committee for review.

Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules. Shareholders who have any queries about the implications of the LC's Decision are advised to obtain appropriate professional advice.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the Company's shares on the Stock Exchange, which was suspended with effect from 9:00 a.m. on 3 April 2023 remains suspended and will continue to be so until further notice.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Eco-Farming Limited**  
**Liu Chun Fai**  
*Chairman & Executive Director*

Hong Kong, 19 April 2023

*As at the date of this announcement, the executive Directors are Mr. Liu Chun Fai (Chairman), Mr. Tin Ka Pak, Timmy (Chief Executive Officer), Mr. So David Tat Man and Mr. Ng Cheuk Fan, Keith; and the independent non-executive Directors are Mr. Yick Ting Fai, Jeffrey, Mr. Zhang Min and Ms. Yuen Wai Man.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Company's website at <http://www.chinaeco-farming.com> and the "Latest Listed Company Information" page of the HKEx website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication.*